



**Property Quote Sheet**

Homes, 2<sup>nd</sup> homes, cabins, rental properties, and condos.

Name: \_\_\_\_\_ Phone: (home) \_\_\_\_\_ (work) \_\_\_\_\_

Spouse Name (if applicable): \_\_\_\_\_

Business Name (if applicable): \_\_\_\_\_

Property address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Current address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Date of birth: \_\_\_/\_\_\_/\_\_\_ SSN\*: \_\_\_\_\_ (Spouse) Date of birth: \_\_\_/\_\_\_/\_\_\_ SSN\*: \_\_\_\_\_

Occupation: \_\_\_\_\_ (Spouse) Occupation: \_\_\_\_\_

Replacement cost of home: \_\_\_\_\_ Mortgage company: \_\_\_\_\_

Year built: \_\_\_\_\_ Brick  Frame

Animals: Yes  No  Fenced yard: Yes  No

Square feet: \_\_\_\_\_ Stories: \_\_\_\_\_ Bi-level  Tri-level

Fireplace: Yes  No  Wood stove: Yes  No  Gas: Yes  No  Swimming pool/hot tub: Yes  No

*If building is older than 20 years, have utilities been updated?*

Plumbing: Yes  No  Furnace: Yes  No  Wiring/breakers: Yes  No  Roof: Yes  No   
When? \_\_\_\_\_ When? \_\_\_\_\_ When? \_\_\_\_\_ When? \_\_\_\_\_  
Material? \_\_\_\_\_

Current insurance: \_\_\_\_\_ Policy number: \_\_\_\_\_

Expiration date: \_\_\_/\_\_\_/\_\_\_

Property claims: (please include date, type of loss, and the amount paid out)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Fax or mail to:**

**Brenda Fenton**

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\* Your Social Security Number will be used for an insurance score. We need this information to give you an accurate quote.